

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: § **Chapter 11**
§
SPHERATURE INVESTMENTS, LLC, § **Case No.: 20-42492**
§
Debtors. § **Jointly Administered**

MONTGOMERY CAPITAL ADVISERS, LLC’S WITNESS AND EXHIBIT LIST

Montgomery Capital Advisers, LLC (“MCA”), in its capacity as Collateral Agent under that certain *Amended and Restated Note and Warrant Purchase Agreement*, dated December 31, 2019, hereby files this Witness and Exhibit List in connection with the hearing scheduled for October 21, 2021 at 1:30 p.m., before the Honorable Brenda T. Rhoades in the Plano Bankruptcy Court, 660 N. Central Expressway, Suite 300B, Plano, Texas 75054, and respectfully designates the following witnesses and exhibits:

WITNESS LIST

1. Erik Toth, Chief Restructuring Officer, Spherature Investments, LLC;
2. Representative of Debtors;
3. Any witness called or designated by any other Party; and
4. Any witnesses necessary to rebut the testimony of any witness called or designated by any other Parties.

EXHIBIT LIST

| <u>No.</u> | <u>Description</u> | <u>Offered</u> | <u>Objection</u> | <u>Admitted</u> |
|-------------------|---|-----------------------|-------------------------|------------------------|
| MCA A. | Amended and Restated Note and Warrant Purchase Agreement, dated December 31, 2019 | | | Admitted 12/30/20 |
| MCA B. | Amended and Restated Security Agreement, dated December 31, 2019 | | | Admitted 12/30/20 |

| <u>No.</u> | <u>Description</u> | <u>Offered</u> | <u>Objection</u> | <u>Admitted</u> |
|------------|---|----------------|------------------|----------------------|
| MCA C. | Initial UCC Financing Statement re WorldVentures Holdings, LLC, Nev. Sec. of State Doc. Filing No. 2018006297-2 | | | Admitted 12/30/20 |
| MCA D. | UCC Financing Statement Amendment re WorldVentures Holdings, LLC name change to Spherature Investments, LLC, Nev. Sec. of State Doc. Filing No. 2020131714-7 | | | Admitted 12/30/20 |
| MCA E. | Initial UCC Financing Statement re Rovia, LLC, Nev. Sec. of State Doc. Filing No. 2018006298-4 | | | Admitted 12/30/20 |
| MCA F. | Initial UCC Financing Statement re WorldVentures Marketing Holdings, LLC, Nev. Sec. of State Doc. Filing No. 2018006296-0 | | | Admitted 12/30/20 |
| MCA G. | Initial UCC Financing Statement re WorldVentures Marketplace, LLC, Nev. Sec. of State Doc. Filing No. 2018006294-6 | | | Admitted 12/30/20 |
| MCA H. | Initial UCC Financing Statement re WorldVentures Marketing, LLC, Nev. Sec. of State Doc. Filing No. 2018006295-8 | | | Admitted 12/30/20 |
| MCA I. | Initial UCC Financing Statement re WorldVentures Services, LLC, Nev. Sec. of State Doc. Filing No. 2018006293-4 | | | Admitted 12/30/20 |
| MCA J. | Declaration of Thomas A. Montgomery | | | Admitted 1/21/21 |
| MCA K. | Note and Warrant Purchase Agreement dated November 3, 2017 | | | |
| MCA L. | Security Agreement dated November 3, 2017 | | | |
| MCA M. | Joinder to Security Agreement dated March 1, 2018 | | | |

| <u>No.</u> | <u>Description</u> | <u>Offered</u> | <u>Objection</u> | <u>Admitted</u> |
|------------|--|----------------|------------------|-----------------|
| MCA N. | First Amendment to Note and Warrant Purchase Agreement dated July 31, 2019 | | | |
| MCA O. | Second Amendment to Note and Warrant Purchase Agreement dated October 30, 2019 | | | |
| MCA P. | Third Amendment to Note and Warrant Purchase Agreement dated November 14, 2019 | | | |
| MCA Q. | Fourth Amendment to Note and Warrant Purchase Agreement dated December 13, 2019 | | | |
| MCA R. | Ninth Interim Order Authorizing Debtors' Use of Cash Collateral and Granting Adequate Protection and Related Relief [Docket No. 499] | | | |
| MCA S. | Consulting Agreement between World Ventures Marketing LLC and MCA dated Nov. 1, 2017 | | | |
| MCA T. | MCA Loan Account Statement | | | |
| MCA U. | Montgomery Capital Advisers, LLC as Collateral Agent's Proof of Claim | | | |
| MCA V. | Any pleading on file in this case | | | |
| MCA W. | Any exhibit designated by any other party | | | |
| MCA X. | Any exhibit necessary for rebuttal | | | |

MCA reserves the right to amend or supplement this Witness and Exhibit List at any time prior to the Hearing.

Dated: October 18, 2021

Respectfully submitted by:

/s/ Jason M. Rudd

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**COUNSEL FOR MONTGOMERY CAPITAL ADVISERS,
LLC, AS COLLATERAL AGENT**

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing has been served, on this October 18, 2021, electronically through the Court's electronic case filing system.

/s/ Jason M. Rudd